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FACTS	WHAT DOES ADVISER OLIVE PARTNERS MANAGEMENT ("OPM") DO WITH YOUR PERSONAL INFORMATION?
Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include: ▪ Social Security number and Income ▪ Assets and Risk tolerance ▪ Wire transfer instructions and Transaction history When you are no longer our customer, we continue to share information about you as described in this notice.
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons OPM chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information.	Does OPM Share?	Can you limit this sharing?
For our everyday business purposes - such as to process your transactions, maintain your accounts(s) or respond to court orders and legal investigations.	Yes	No
For our marketing purposes - to offer our products and services to you.	Yes	No
For joint marketing with other financial companies	No	We do not share
For our affiliates' everyday business purposes - information about your transactions and experiences.	Yes	No
For our affiliates' everyday business purposes – information about your creditworthiness.	No	We do not share
For our affiliates to market to you	Yes	Yes
For nonaffiliates to market to you	No	We do not share

To limit our sharing	• Call (650) 665 - 7252 or email: opm-compliance@olivepartners.co
Questions?	• Phone: (650) 665 -7252 • Email: opm-compliance@olivepartners.co • Visit: https://olivepartners.co/

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What we do	
How does OPM protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secure files and buildings.
How does OPM collect my personal information?	We collect your personal information, for example, when you ▪ Enter into an investment advisory contract ▪ Seek advice about your investments in private fund managed ▪ Make capital contribution or distribution from/to your account ▪ Give us your contact information ▪ Make a wire transfer
Why can't I limit all sharing?	Federal law gives you the right to limit only ▪ sharing for affiliates' everyday business purposes—information about your creditworthiness ▪ affiliates from using your information to market to you ▪ sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies. ▪ *Refer to OPM's Form ADV for the list of our affiliates*
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. ▪ *OPM does not share with nonaffiliates so they can market to you.*
Joint Marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. ▪ *OPM doesn't jointly market.*
Other important information	
The California Consumer Privacy Act, as amended by the California Privacy Rights Act (together the "CCPA"), aims to provide California residents new privacy rights. CCPA provides users the right to limit the use and disclosure of sensitive personal information beyond what is necessary to perform the services as reasonably expected by customers and those other activities allowed under the CCPA and its regulations. Most sensitive personal information that OPM may collect and use from customers falls within these categories.	

Disclaimer Regarding the Use of Artificial Intelligence

OPM reserves the right to use artificial intelligence tools that have been reviewed and approved internally by OPM ("Approved AI Tools") to process personal information collected from customers, solely to assist OPM with its overall operational efficiency in the conduct of its business. Any personal information processed through Approved AI Tools will be used only in accordance with OPM's Artificial Intelligence Use Policy, as amended from time to time, and remains subject to the privacy and safeguarding practices described in the foregoing privacy notice. OPM does not and will not intentionally, disclose, or permit the use of any personal information collected from customers for the purpose of training, developing, or improving any large language model or other artificial intelligence model, whether by OPM or by any provider of an Approved AI Tool. The use of Approved AI Tools does not expand the purposes for which OPM shares personal information as described in the foregoing privacy notice.